



KAMUYU AYDINLATMA PLATFORMU

AKSA AKRİLİK KİMYA SANAYİİ A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Resolution on Domestic Debt Instruments Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	19.08.2022
Issue Limit	1.200.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Additional Explanations

Pursuant to the authorisation granted to the Board of Directors by Article 23 of the Company's Articles of Association, the following resolutions have been adopted. 1) Our Company may issue a debt instrument with a nominal amount not exceeding TL 1,200,000,000 (one billion two hundred million Turkish Lira), with a maturity of maximum 1 (one) year (including 1 year), in Turkish Lira, domestically, in one or more instalments, to be sold to qualified investors and/or allocated without public offering. 2) The debt instruments to be issued will be issued in the form of discount and/or fixed bonds or floating bonds depending on market conditions. 3) Among the signatories of our company, any two of Mr. Raif Ali Dinçök, Chairman of the Board of Directors, Mr. Ahmet Dördüncü, Deputy Chairman of the Board of Directors, Mr. Cengiz Taş, Board Member and General Manager and Mr. Erdiç Kazak, Financial Affairs Director shall represent and bind the Company with their joint signatures for a period of one year following the authorisation obtained from the Capital Markets Board for the matters written in this resolution to include carrying out all necessary transactions including the realisation of debt instrument issuances within the scope of this resolution, determination of all conditions including the amount, maturity, interest and additional return rate and form of sale regarding these issuances, determination of distribution principles and collections, completion of the sale and trading on Borsa İstanbul A.Ş. and signing an Intermediary Agreement with Ziraat Yatırım Menkul Değerler A.Ş. within this framework Making necessary applications before all relevant authorities and performing all kinds of work and transactions including but not limited Capital Markets Board, Borsa İstanbul A.Ş., Merkezi Kayıt Kuruluşu A.Ş., İstanbul Takas ve Saklama Bankası A.Ş. and within this scope, an application will be made to the Capital Markets Board for the approval of the issue document Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.