

AKSA AKRİLİK KİMYA SANAYİİ A.Ş. / AKSA [] 01.11.2013
Material Disclosures (General)

Company Address : Miralay Şefik Bey Sok.Ak-Han 15 Gümüşsuyu/İSTANBUL
Tel-Fax No : (212) 251 4500 - (212) 251 4507
Investor Relations Tel-Fax No : (212) 251 4500 - (212) 251 4507
Is the announcement deferred? : No
Summary : Ak-Tops Tekstil Sanayi A.Ş. – Merger Decision

ANNOUNCEMENT

Material disclosures:

Board of Directors of Aksa Akriklik Kimya Sanayii Anonim Şirketi decided on the following items considering the need of restructuring and simplification about Ak-Tops Tekstil Sanayi Anonim Şirketi which is 100% subsidiary of the company according to Turkish Commercial Law, clause 390/4:

- 1- The devolve of Aktops on Aksa universally with all its assets and liabilities in accordance with clauses of 136,155 and 155 of 6102 numbered Turkish Commercial Law and other clauses regarding merger, clauses of 18,19 and 20 of Corporate Tax Law and Capital Market Board and simplified merger rules of CMB is decided. For this purpose merger agreement and other related documents is to be prepared.
- 2- Merger to be done over financial statements of the companies dated 30 September 2013,
- 3- To perform not only the mentioned actions above, but also all necessary operations to finalize the merger; to do all official applications and legal operations including applications with Ministry of Science, Industry and Technology, Ministry of Customs and Trade and Capital Market Board,
- 4- To announce this decision in Public Disclosure Department,

are decided.

Kind Regards
Aksa Akriklik Kimya Sanayii A.Ş.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Communiqué, Serial VIII No. 54, that it exactly reflects the entire information we received; that the information complies with our records, books and documents; that we have endeavored to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.