

## Acquisition of Fixed Assets

1	EREN ZİYA DİK	DIRECTOR OF FINANCIAL AFFAIRS	AKSA AKRİLİK KİMYA SANAYİİ A.Ş.	07.08.2013 09:46:39
2	CENGİZ TAŞ	GENERAL MANAGER	AKSA AKRİLİK KİMYA SANAYİİ A.Ş.	07.08.2013 11:33:16

Partnership's Address	: Gümüşsuyu Miralay Şefik Bey Sok.Akhan No:15 Beyoğlu/İSTANBUL
Phone and Fax Numbers	: (212) 251 4500 - (212) 251 4507
Phone and Fax Numbers of the Partnership's Unit for Investor / Shareholder Relations	: (212) 251 4500 - (212) 251 4507
Is the Statement an Updating?	: Evet
Is the Statement a Correction?	: No
Is the Statement a Deferred Statement?	: No
Date of Previous Material Disclosure Delivered about the Subject	: 06.06.2013
Summary Information	: Acquisition of shares in the company 'Ak-Tops Tekstil Sanayii A.Ş.' (Payment Stage)
Date of Board of Directors Decision About the Acquisition	: 09.07.2013
Title of the Fixed Asset Being Acquired	: Ak-Tops Tekstil Sanayii A.Ş.
Field(s) of Operation in which the Fixed Asset Being Acquired is Used	: The Company is engaged in manufacturing of acrylic paints, tops, and bumps as well as in cutting of fibers
Capital of the Fixed Asset Being Acquired	: TL 2.000.000
The Mode of Acquisition of the Fixed Asset	: Acquisition
Date When the Deal was / is to be Completed	: 07.08.2013
Terms and Conditions of Acquisition	: Cash Payment
Nominal Values of Shares Acquired	: TL 800.000
Purchase Price per Share	: US\$ 13,175
Total Price	: US\$ 10.540.000
Ratio of the Shares Acquired to the Capital Reserved for the Financial Fixed Asset (%)	: 40%

Percentage of Participation in Overall Financial Fixed Assets After Acquisition (%)	: 100%
Ratio of the Voting Rights Owned to the Total Number of Voting Rights in Financial Fixed Assets After Acquisition (%)	: 100%
Ratio of the Financial Fixed Asset Acquired to the Overall Magnitude of Assets of the Partnership as Stated in the Last Publicly Announced Financial Statements (%)	: 0,125%
Impacts on the Partnership's Operations	: Operational Simplicity and Reorganization
Whether an Obligation to Make a Call has Arisen or not	: No
Whether a Request Has Been Made for an Exception in case of Arising of an Obligation to Make a Call	: No
Name / Title of the Selling / Transferring Party	: A portion of 26.60% by Emniyet Ticaret ve Sanayi A.Ş.;

	A portion of 13.351% by real person members of Dinçkök Family; A portion of 0.0245% by ARD Holding A.Ş.; and A portion of 0.0245% by Atlantik Holding A.Ş.
Nature of the Relationship Between the Partnership and the Selling / Transferring Party	: Emniyet Ticaret ve Sanayi A.Ş. is a direct shareholder of the Company whereas ARD Holding A.Ş., Atlantik Holding A.Ş., and real persons in question are indirect shareholders of the Company.
The Method of Determining the Value of the Financial Fixed Asset	: Reduced Cash Flow Method
Whether an Evaluation Report Has been Issued or not	: Issued by İş Yatırım Menkul Değerler A.Ş.
Reason(s) if No Evaluation Report Has been Issued	: -
Amount Determined as per the Outcome Specified in the Evaluation Report	: The ultimate value interval of the Company has been calculated as US\$ 22.9 – 34.2 Million according to the Reduced Cash flow Method
Reason(s) if the Deal Has Been / Would Be Failed to be Carried Out in Accordance with the Outcome Specified in the Evaluation Report	: -

All the shareholders have made a positive response to the offer made based on the company's value of US\$ 26.350.000 as stated in the valuation report of 27.06.2013.

The sum of US 10.540.000 corresponding to all the shares held by all shareholders other than our company in Ak-Tops Company which has an overall value of US\$ 26.350.000 was paid to such shareholders in proportional to their shareholdings on 07.08.2013, and this a total of 800.00 shares in Ak-Tops Tekstil Sanayi A.Ş. with an overall nominal value of TL 800.000 based on a par value of TL 1 per share were acquired from said shareholders

As a result of all these deals, Ak-Tops Tekstil Sanayi A.Ş. has become a 100% affiliate of our Company.

Best regards  
Aksa Akrilik Kimya Sanayii A.Ş.

We hereby represent and warrant that above disclosures are in conformity to the requirements set out in the Communiqué Serial: VII, No:54 of the Capital Market Board, and fully reflect all information available to us in connection with the subject(s) in question; that such information complies with our books, records, and documentation; that we have made our best to obtain full and accurate information about the subject(s) in question; and that we are liable for this disclosure.