

Acquisition of Fixed Assets

1	EREN ZİYA DİK	DIRECTOR OF FINANCIAL AFFAIRS	AKSA AKRİLİK KİMYA SANAYİİ A.Ş.	07.08.2013 09:46:39
2	CENGİZ TAŞ	GENERAL MANAGER	AKSA AKRİLİK KİMYA SANAYİİ A.Ş.	07.08.2013 11:33:16

Partnership's Address	: Gümüşsuyu Miralay Şefik Bey Sok.Akhan No:15 Beyoğlu/İSTANBUL
Phone and Fax Numbers	: (212) 251 4500 - (212) 251 4507
Phone and Fax Numbers of the Partnership's Unit for Investor / Shareholder Relations	: (212) 251 4500 - (212) 251 4507
Is the Statement an Updating?	: Evet
Is the Statement a Correction?	: No
Is the Statement a Deferred Statement?	: No
Date of Previous Material Disclosure Delivered about the Subject	: 06.06.2013
Summary Information	: Acquisition of shares in the company 'Ak-Tops Tekstil Sanayii A.Ş.' (Payment Stage)
Date of Board of Directors Decision About the Acquisition	: 09.07.2013
Title of the Fixed Asset Being Acquired	: Ak-Tops Tekstil Sanayii A.Ş.
Field(s) of Operation in which the Fixed Asset Being Acquired is Used	: The Company is engaged in manufacturing of acrylic paints, tops, and bumps as well as in cutting of fibers
Capital of the Fixed Asset Being Acquired	: TL 2.000.000
The Mode of Acquisition of the Fixed Asset	: Acquisition
Date When the Deal was / is to be Completed	: 07.08.2013
Terms and Conditions of Acquisition	: Cash Payment
Nominal Values of Shares Acquired	: TL 800.000
Purchase Price per Share	: US\$ 13,175
Total Price	: US\$ 10.540.000
Ratio of the Shares Acquired to the Capital Reserved for the Financial Fixed Asset (%)	: 40%

Percentage of Participation in Overall Financial Fixed Assets After Acquisition (%)	: 100%
Ratio of the Voting Rights Owned to the Total Number of Voting Rights in Financial Fixed Assets After Acquisition (%)	: 100%
Ratio of the Financial Fixed Asset Acquired to the Overall Magnitude of Assets of the Partnership as Stated in the Last Publicly Announced Financial Statements (%)	: 0,125%
Impacts on the Partnership's Operations	: Operational Simplicity and Reorganization
Whether an Obligation to Make a Call has Arisen or not	: No
Whether a Request Has Been Made for an Exception in case of Arising of an Obligation to Make a Call	: No
Name / Title of the Selling / Transferring Party	: A portion of 26.60% by Emniyet Ticaret ve Sanayi A.Ş.;

	A portion of 13.351% by real person members of Dinçk�k Family; A portion of 0.0245% by ARD Holding A.�.; and A portion of 0.0245% by Atlantik Holding A.�.
Nature of the Relationship Between the Partnership and the Selling / Transferring Party	: Emniyet Ticaret ve Sanayi A.�. is a direct shareholder of the Company whereas ARD Holding A.�., Atlantik Holding A.�., and real persons in question are indirect shareholders of the Company.
The Method of Determining the Value of the Financial Fixed Asset	: Reduced Cash Flow Method
Whether an Evaluation Report Has been Issued or not	: Issued by �ş Yatırım Menkul Değerler A.�.
Reason(s) if No Evaluation Report Has been Issued	: -
Amount Determined as per the Outcome Specified in the Evaluation Report	: The ultimate value interval of the Company has been calculated as US\$ 22.9 – 34.2 Million according to the Reduced Cash flow Method
Reason(s) if the Deal Has Been / Would Be Failed to be Carried Out in Accordance with the Outcome Specified in the Evaluation Report	: -

All the shareholders have made a positive response to the offer made based on the company's value of US\$ 26.350.000 as stated in the valuation report of 27.06.2013.

The sum of US 10.540.000 corresponding to all the shares held by all shareholders other than our company in Ak-Tops Company which has an overall value of US\$ 26.350.000 was paid to such shareholders in proportional to their shareholdings on 07.08.2013, and this a total of 800.00 shares in Ak-Tops Tekstil Sanayi A. . with an overall nominal value of TL 800.000 based on a par value of TL 1 per share were acquired from said shareholders

As a result of all these deals, Ak-Tops Tekstil Sanayi A. . has become a 100% affiliate of our Company.

Best regards
Aksa Akrilik Kimya Sanayii A. .

We hereby represent and warrant that above disclosures are in conformity to the requirements set out in the Communiqué Serial: VII, No:54 of the Capital Market Board, and fully reflect all information available to us in connection with the subject(s) in question; that such information complies with our books, records, and documentation; that we have made our best to obtain full and accurate information about the subject(s) in question; and that we are liable for this disclosure.